



Borgaon Watambare
Highways Private Limited

October 6, 2023

To,
Senior Manager
Listing Corporate Relation
Department
BSE Limited
1st Floor, P.J Towers,
Dalal Street
Mumbai-400001

To,
National Securities
Depository Ltd.
Trade World, 4th Floor
Kamala Mills Compound
Senapati Bapat Marg, Lower
Parel
Mumbai – 400 013

To,
Central Depository Services
(India) Ltd.
16th Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

Ref No.: Scrip Code 973807; Scrip ID: 632BWHP35; ISIN: INE00OP07015 (Series -A)
Scrip Code 973806; Scrip ID: 632BWHPL35; ISIN: INE00OP07023 (Series -B)

Sub: Reporting of Debt Securities for the half year ended September 30, 2023, pursuant to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Dear Sir/Madam,

With reference to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find below the statement for the half year ended September 30, 2023 in the format prescribed under clause 10.1 of Chapter VIII of above mentioned circular:

							Amt. in INR	
Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Borgaon Watambare Highways Private Limited	INE00OP07015	22/02/2022	31/05/2035	6.26%	Half Yearly	–	310,40,00,000	298,23,60,000
	INE00OP07023	22/02/2022	31/05/2035	6.26%	Half Yearly	–	23,40,00,000	22,58,10,000
Total							333,80,00,000	3,20,81,70,000

This is for your information and records please.

Thank you.

Yours faithfully,

For **Borgaon Watambare Highways Private Limited**
(Formerly known as DBL Borgaon Watambare Highways Private Limited)

Yojna Ahuja Jain
Company Secretary

Membership No. A41461

Borgaon Watambare Highways Private Limited Formerly Known as DBL Borgaon Watambare Highways Private Limited

Regd. Office: Cabin -1, S-11, IInd Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal – 462011 (M.P.), CIN: U45203MP2018PTC045516

Site Office: O&M Center of Pkg-2 - Village- Ankadhhal, Post Office- Chinke, Taluka- Sangole, District- Solapur (MH), Pin Code: - 413308

Corporate Office: 1901, 19th Floor, Tower - B, World Trade Tower, Plot # C - 1, Sector - 16, NOIDA - 201301, U.P., India.

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